

BHARAT FORGE

April 20, 2022

To,

BSE Limited,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001
BSE SCRIP CODE – **500493**

National Stock Exchange of India Ltd.
'Exchange Plaza',
Bandra-Kurla Complex, Bandra (East)
Mumbai- 400 051
Symbol: **BHARATFORG**
Series: **EQ**

Dear Sir,

Sub: Allotment of rated, listed, unsecured, redeemable, non-convertible debentures bearing a face value of INR 1,000,000 (Rupees One Million only) each, aggregating to INR 2,000,000,000 (Rupees Two Thousand Million Only) on private placement basis ("Issue") by Bharat Forge Limited ("Issuer").

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Investment Committee – Strategic Business of the Company ("**Committee**") at its meeting held today i.e. April 20, 2022 approved the allotment of 2,000 (Two Thousand) rated, listed, unsecured, redeemable, non-convertible debentures (the "**NCDs**") bearing a face value of INR 1,000,000 (Rupees One Million only) each, aggregating to INR 2,000,000,000 (Rupees Two Thousand Million Only) to the investors identified by the Committee at its meeting held on April 19, 2022.

The required details in relation to the Issue are provided below:

Particulars	Terms
Listing	Listing on NSE
Size of the Issue	INR 2,000,000,000
Tenor	2 years, 11 months, and 29 days from the Date of Allotment
Coupon offered	5.80%
Schedule of payment of coupon / interest and principal	Coupon Payment Dates: April 20, 2023 April 20, 2024 April 18, 2025 Redemption Date: April 18, 2025
Date of allotment and date of redemption	Allotment date: April 20, 2022 Redemption date: April 18, 2025



KALYANI

BHARAT FORGE LIMITED, MUNDHWA, PUNE 411 036, MAHARASHTRA, INDIA.
PHONE: + 91 20 6704 2476 6704 2451 6704 2544 (Secretarial) Fax 020 2682 2163
Email: secretarial@bharatforge.com WEBSITE: www.bharatforge.com CIN L25209PN1961PLC012046



BHARAT FORGE

Charge / Security, if any created over the assets	Unsecured
Special right / interest / privileges attached to the instrument and changes thereof	N.A.
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	N.A.
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	N.A.
Details of redemption of debentures	Redemption Date: April 18, 2025 The Debentures shall be redeemed at par along with interest accrued till one day prior to the Redemption Date. In case of redemption due to exercise of Put Option, the Debentures shall be redeemed at par along with interest accrued till one day prior to the Put Option Date.

We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,
Yours Faithfully,

For Bharat Forge Limited



Tejaswini Chaudhari

Company Secretary & Compliance Officer



KALYANI